



- MINE
- TOWN
- ABITIBI PROPERTY



Québec Canada

- Top 5 Mining Jurisdiction in the World
- Canada's largest Gold District
- 200 million oz of gold and \$12 billion in M&A transactions
- Existing power lines and year-round roads

## PROPERTY

# B26

Updated 2024 Resource

Indicated: 11.32 Mt at 2.13% Cu Eq

Inferred: 7.2 Mt at 2.21% Cu Eq

115,000m+ drilling 550 million pounds of Copper  
370K oz of Gold + significant Silver and Zinc

## Highlights from 2024 Drilling Program

Open Pit Potential - 1.47% Cu Eq over 97.5 m

Western Extension - 1.35% Cu Eq over 19.7 m

Eastern Extension - 1.78% Cu Eq over 57.2 m

Higher Grade - 11.4% Cu Eq over 10.6 m

## BESCHEFER PROJECT

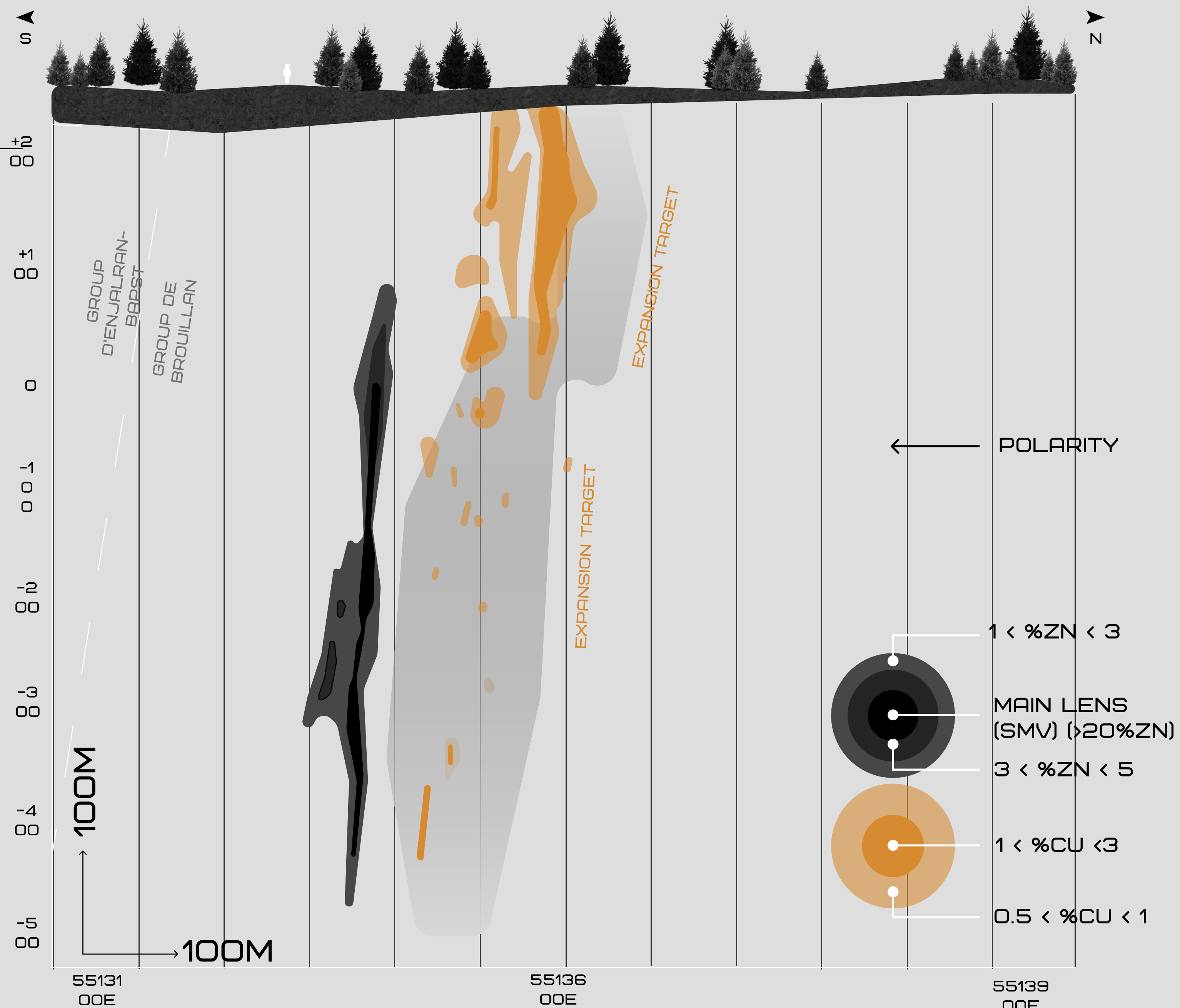
- 7 km from B26 Deposit
- Advanced gold exploration project with significant near term resource potential

## CEO



**JON DELUCE, CA CPA**  
CEO & PRESIDENT

- 10 years of experience in mineral exploration and capital markets
- Successfully negotiated option and joint venture partnerships with Kirkland Lake Gold and Barrick



The management and largest shareholders are from the Deluce Family Office, known for their success in numerous industries across Canada





## PEER COMPARISON

Enterprise Value to In-Situ Value  
Advanced Stage VMS Developers/Explorers



## PARTNER

Option partner with SOQUEM to bring B26 to the public markets for the first time since 1997



SOQUEM is Subsidiary of Investissement Québec

## QUEBEC – BEST PLACE FOR MINING

- Well established mining laws and codes
- Social license to operate
- Province of Quebec is committed to investing in and **supporting critical metals** under its 2030 Plan for a Green Economy

**3 hours away** from the Horne Copper Smelter owned by Glencore.

## 2024 – 2025 CATALYSTS

### Fully Financed for the Next 2 Years

Secured over **\$21 million** in strategic investments from notable figures like Frank Giustra and Greg Chamandy

### Resource Expansion and High-Grade Discoveries

Notable high-grade intercepts such as **11.4% Cu Eq** over 10.6 m and other significant mineralized zones.

### Drilling Program & Focus on Growth

Launching a fully financed **50,000-metre** drill program with additional rigs to fast-track B26 Deposit exploration.

## LARGE RERATE OPPORTUNITY

~**\$36M market cap** in a tightly structured company that trades at a significant discount to peers.

The Company is trading at an **EV/CuEq/lb basis of \$0.04**, relative to developer peers like Foran Mining who are above **\$0.60**.

Foran Mining is developing a similar VMS deposit (McIlvenna Bay) and trades at **~1600% premium** relative to Abitibi's B26 deposit on CuEq/lb basis

We plan to release **real time updates, insights and opinions** to our investors consistently and all throughout the 2025

