



## Flagship Asset: B26 Deposit

## Updated 2026 Resource

**775 Mlbs Copper**

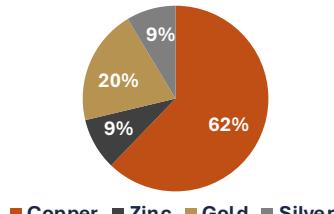
451 koz Gold

## 16 Moz Silver

376 MIBs Zinc

Indicated: **13 Mt at 2.1%**  
**CuEq** (1.19% Cu, 1.16% Zn,  
0.44 g/t Au and 30.8 g/t Ag)

## In-Situ Value by Metal



Prices used include US\$4.50/lb copper, US\$1.35/lb zinc, US\$2,500/oz gold, and US\$30.00/oz silver.

Inferred : **12.4 Mt at 2.2%**  
**CuEq** (1.60% Cu, 0.16% Zn,  
0.67 g/t Au and 8.1 g/t Ag)

Deposit remains open in all directions with strong intercepts:

- 11.4% CuEq over 10.6 m (1274-24-294)
- 2.32% CuEq over 89.5 m (1274-13-117)
- 3.05% CuEq over 48.1 m (1274-16-224)

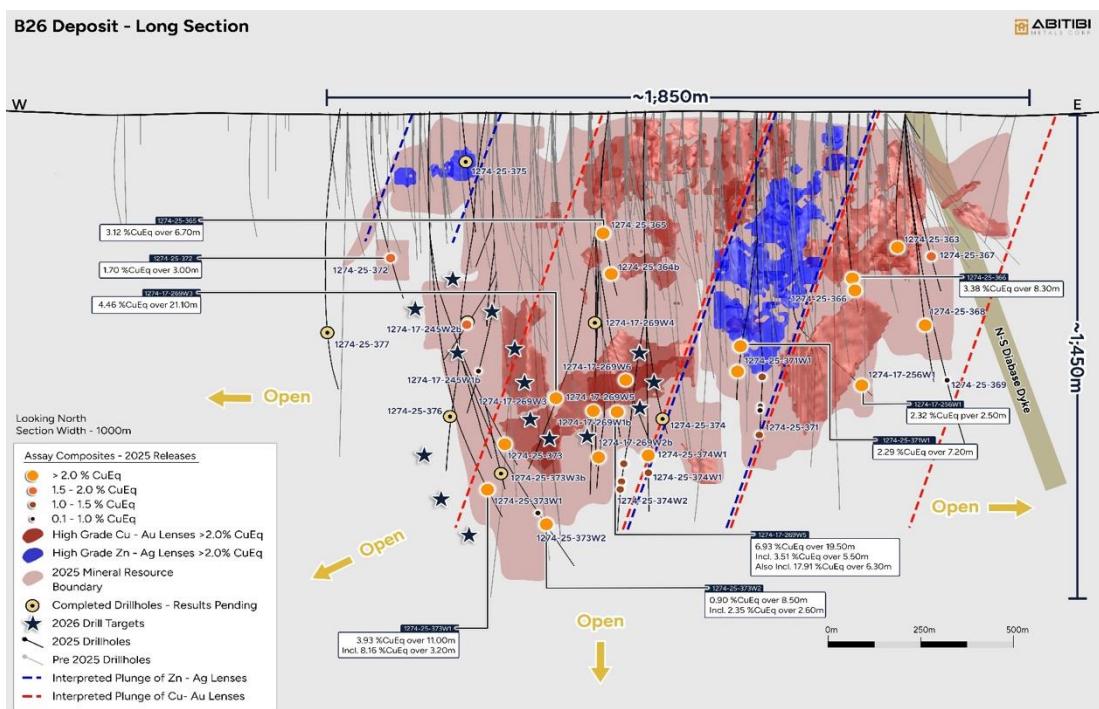
A fully funded up to **Q1-2028** with **50,000-metre** drill budget.  
Phase 4, 2026: ongoing **40,000 m** program targets B26 resource expansion and new standalone discoveries.

Successfully completed **52,000 meters** of drilling in **2024-2025** across 3 drill programs

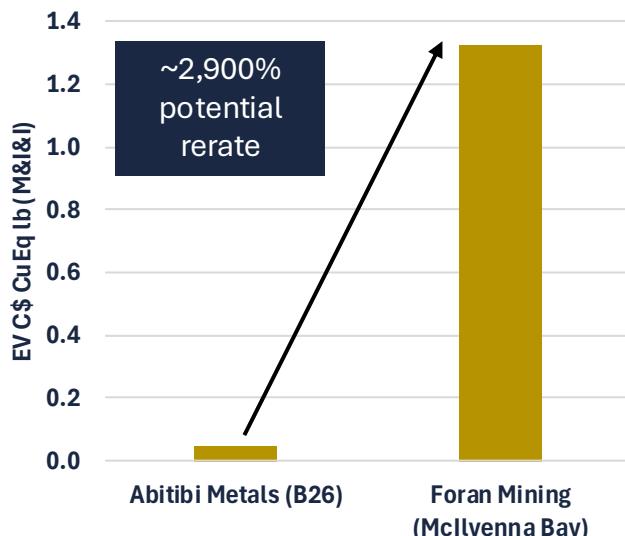
**Strong infrastructure:** 120kV power-line, sub-station, communication tower, and all-season roads.

5km from the Selbaie mine which produced 53Mt

Achieved a **124% Ore Tonnage Growth** since 2023 highlighting the deposit's expansion potential



## Potential Future Growth



Foran Mining is developing a similar VMS deposit (McIlvenna Bay) and trades at **~2,900%** premium relative to Abitibi's B26 deposit on a CuEqlb basis (Measured and Indicated).

## Share Ownership

### Management SEDI Ownership:

24 million shares **13%**

### Deluce Family:

13.1 million shares **7%**

### High-Net-Worth & Strategic

Shareholders: 24.4 million shares **13%**

### SOQUEM Inc.:

9.4 million shares **5%**

### Institutions:

60 million shares **32%**

### Public Float:

56.3 million shares **30%**

**\$24 million on the balance sheet**, fully funded a targeted **40,000-metre drill program** in 2026

Recent **\$16.1 million** financing strengthened base of long-term institutional shareholders, including pension funds and government-backed investment funds

Industry-low G&A burn rate and a **20%** **insider ownership**

World-class management and advisory team with a proven track record of over **\$500 million** in mining transactions

## Management

Jon Deluce, CPA, CA - **CEO & President, Director**

David Bernier - **COO**

Laurent Eustache - **Executive Vice President**

Louis Gariépy - **VP of Exploration**

## Board of Directors

Norman Farrell - **Director**

Jim Deluce - **Director**

Charles Deluce - **Director**

**Shares Outstanding** **187.7 M**

**Options** **3.4 M**

**Warrants** **0.6 M**

**Fully Diluted** **192.5 M**

**Market Cap** **\$152 M**