



Flagship Asset: B26 Deposit

Updated 2026 Resource

775 Mlbs Copper

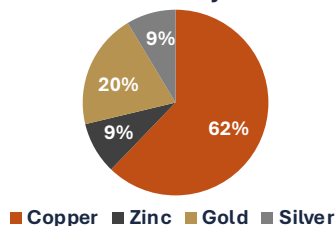
451 koz Gold

16 Moz Silver

376 Mlbs Zinc

Indicated: **13 Mt at 2.1% CuEq** (1.19% Cu, 1.16% Zn, 0.44 g/t Au and 30.8 g/t Ag)

In-Situ Value by Metal



Prices used include US\$4.50/lb copper, US\$1.35/lb zinc, US\$2,500/oz gold, and US\$30.00/oz silver

Inferred : **12.4 Mt at 2.2% CuEq** (1.60% Cu, 0.16% Zn, 0.67 g/t Au and 8.1 g/t Ag)

Successfully completed **52,000 meters** of drilling in **2024-2025** across 3 drill programs

Strong infrastructure: 120kV power-line, sub-station, communication tower, and all-season roads.

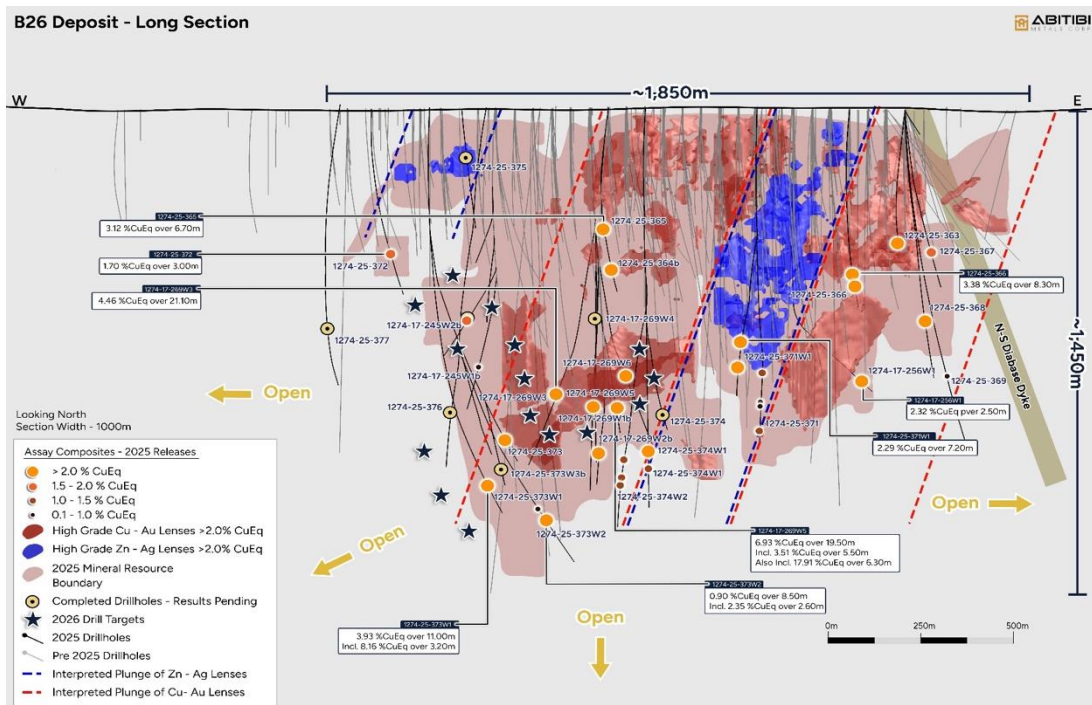
5km from the Selbaie mine which produced **53Mt**

Deposit remains open in all directions with strong intercepts:

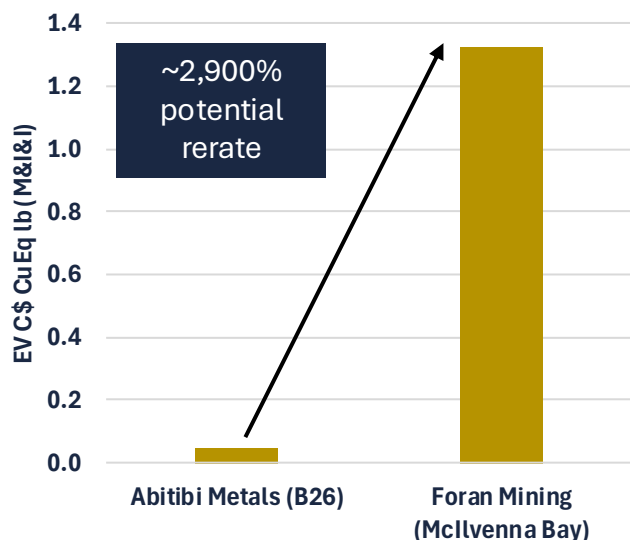
- 11.4% CuEq over 10.6 m (1274-24-294)
- 2.32% CuEq over 89.5 m (1274-13-117)
- 3.05% CuEq over 48.1 m (1274-16-224)

A fully funded up to **Q1-2028** with **50,000-metre** drill budget.
Phase 4, 2026: ongoing **40,000 m** program targets B26 resource expansion and new standalone discoveries.

Achieved a **124% Ore Tonnage Growth** since 2023 highlighting the deposit's expansion potential



Potential Future Growth



Foran Mining is developing a similar VMS deposit (McIlvenna Bay) and trades at **~2,900%** premium relative to Abitibi's B26 deposit on a CuEq lb basis (Measured and Indicated).

Share Ownership

Management SEDI Ownership: 24 million shares **13%**

Deluce Family: 13.1 million shares **7%**

High-Net-Worth & Strategic Shareholders: 24.4 million shares **13%**

SOQUEM Inc.: 9.4 million shares **5%**

Institutions: 60 million shares **32%**

Public Float: 56.3 million shares **30%**

\$24 million on the balance sheet, fully funded a targeted **40,000-metre drill program** in 2026

Recent **\$16.1 million** financing strengthened base of long-term institutional shareholders, including pension funds and government-backed investment funds

Industry-low G&A burn rate and a **20% insider ownership**

World-class management and advisory team with a proven track record of over **\$500 million** in mining transactions

Management

Jon Deluce, CPA, CA - **CEO & President, Director**

David Bernier - **COO**

Laurent Eustache - **Executive Vice President**

Louis Gariépy - **VP of Exploration**

Board of Directors

Norman Farrell - **Director**

Jim Deluce - **Director**

Charles Deluce - **Director**

Shares Outstanding	187.7 M
Options	3.4 M
Warrants	0.6 M
Fully Diluted	192.5 M
Market Cap	\$152 M