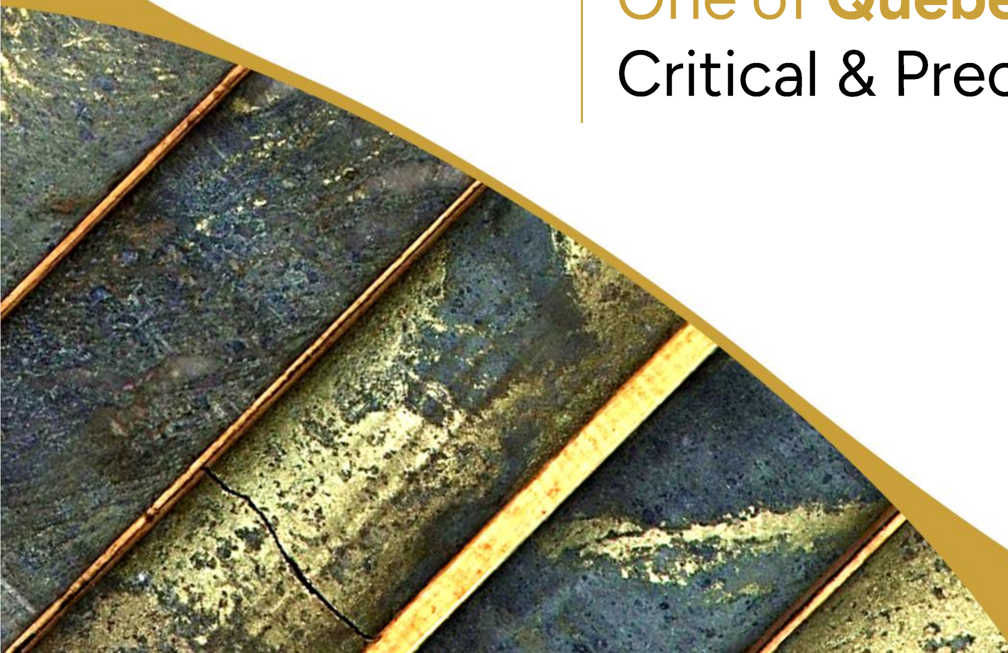
CSE: **AMQ** | OTCQB: **AMQFF** | FSE: **FW0**

ABITIBI Metals Corp

Developing the High-Grade **B26 Copper-Gold Deposit**

One of **Québec's Most Promising** Critical & Precious Minerals Discoveries



Corporate Presentation

July 2026

Forward-Looking Statement

This presentation contains certain statements that may be deemed “forward-looking statements”. All statements, other than statements of historical fact, that address events or developments that Abitibi Metals Corp. expects to occur, are forward-looking statements.

Forward-looking statements are statements that are not historical facts and are generally, but not always, identified by the words “expects”, “plans”, “anticipates”, “believes”, “intends”, “estimates”, “projects”, “potential” and similar expressions, or that events or conditions “will”, “would”, “may”, “could” or “should” occur.

Although Abitibi Metals believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results may differ materially from those in the forward-looking statements. Factors that could cause the actual results to differ materially from those in forward-looking statements include market prices, exploration and production successes or failures, continued availability of capital and financing, inability to obtain required shareholder or regulatory approvals, and general economic market or business conditions.

Forward-looking statements are based on the beliefs, estimates and opinions of Abitibi's management on the date the statements are made.

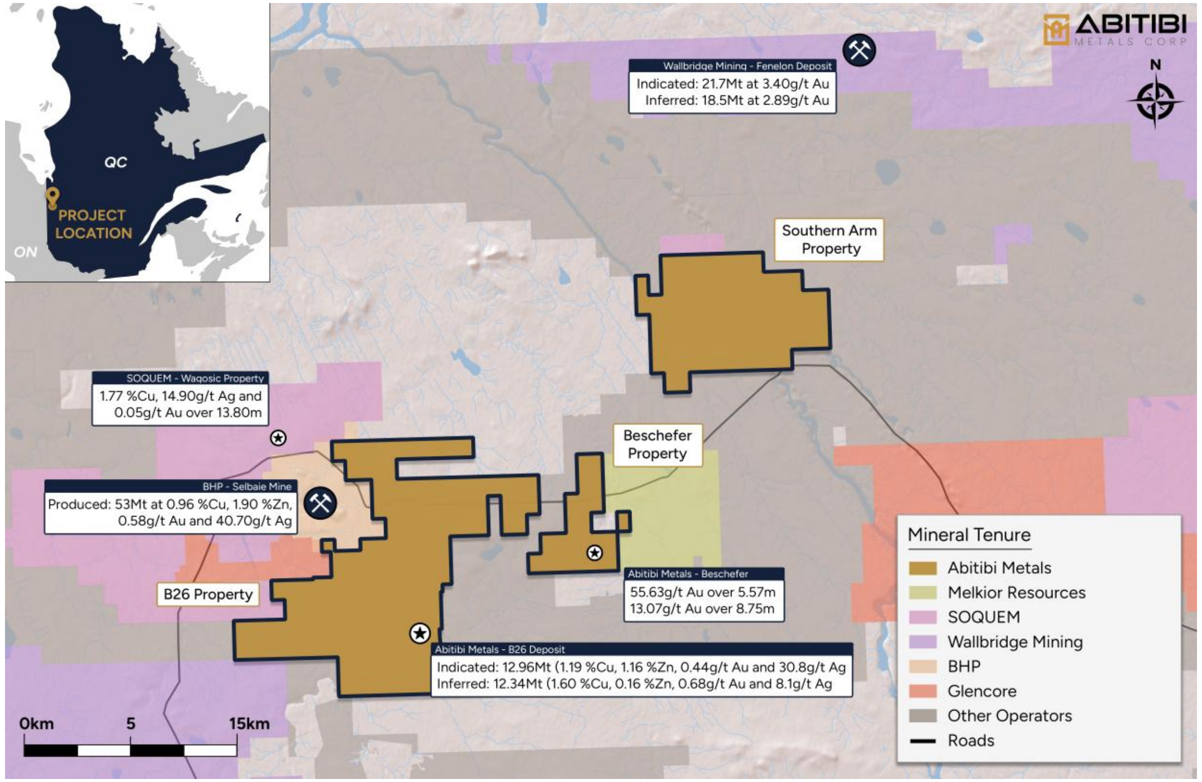
The technical information in this presentation has been reviewed and approved by Laurent Eustache, P.Geo, a Qualified Person within the meaning of the National Instrument NI-43-101 – Standards of Disclosure for Mineral Projects.

Abitibi Metals:

Flagship - **B26 Deposit** - From Discovery to Development

Exposure to High Value Commodities

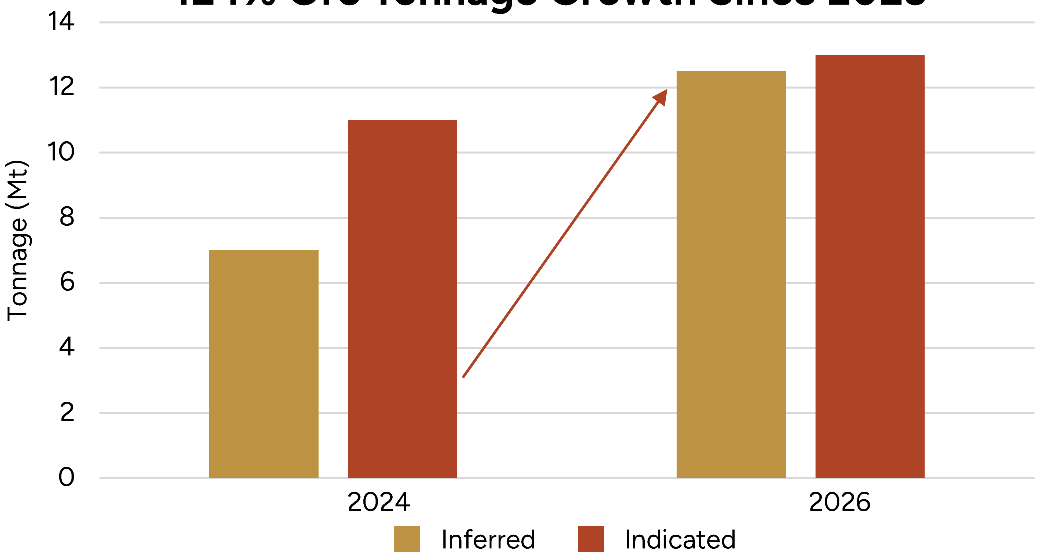
Copper	Gold	Silver	Zinc
~775 Mlbs	**~471** Koz	**~16** Moz	**~376** Mlbs



25.3 Million Tonnes
2.1% CuEq or 2.88 g/t AuEq

Indicated	Inferred
13 Mt at 2.1% CuEq or **2.81 g/t AuEq** (1.19% Cu, 1.16% Zn, 0.44 g/t Au and 30.8 g/t Ag) and **2.4% CuEq @ Spot***	**12.4 Mt at 2.2% CuEq** or **2.97 g/t AuEq** (1.60% Cu, 0.16% Zn, 0.67 g/t Au and 8.14 g/t Ag) and **2.5% CuEq @ Spot***

124% Ore Tonnage Growth Since 2023



*As of market close June 15th, 2026. Copper equivalent assumptions at spot include: US$6.30/lb copper, US$1.30/lb zinc, US$0.90/lb lead, US$4,400/oz gold, and US$70.00/oz silver.

What Makes AMQ Different

Investment Thesis

Large Rerating Opportunity

- Market Cap: ~C$173M*
- First public company to showcase and develop B26 since 1997
- In-situ valuation : C$0.10/CuEqlb (significant discount to peers)*
- Cost to discovery : C$0.025/CuEqlb (since 2023)
- Copper Gold VMS deposit highly leveraged to copper and gold prices rather than other base metals
- Abitibi Metals owns 100% of the B26 deposit

Strategic Execution

- Industry-low G&A burn rate
- Growth Potential: Low drilling cost C$250-300/m
- Economic Potential: Scoping & technical studies initiated

Deluce Family Office & Discovery Silver Support

- 20% owned by the Deluce Family & management
- 9.9% owned by Discovery Silver

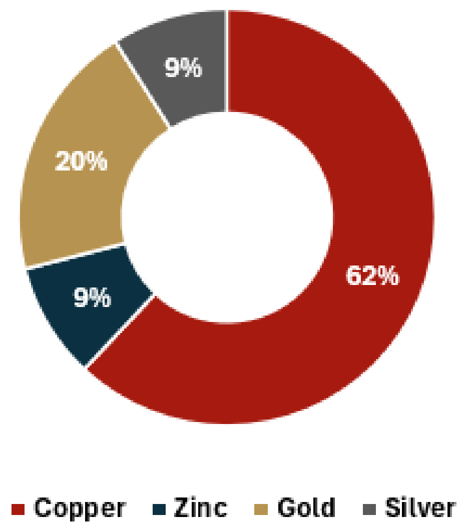
Plans & Catalysts 2026 - 2027

- A fully funded up to 80,000m of drilling across 2026 – 2027
- Ongoing exploration program that targets B26 resource expansion and new standalone discoveries.

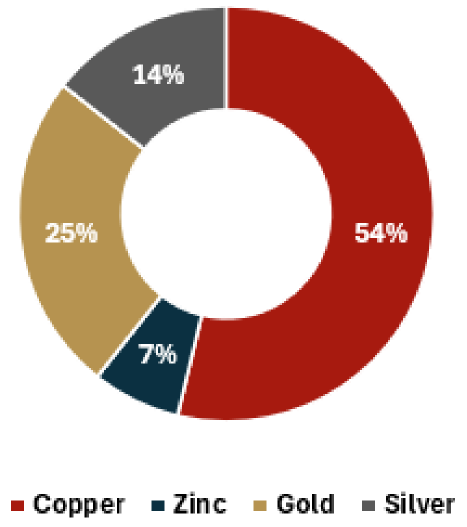
Robust Financial Position

- Strong balance sheet: AMQ has a cash balance of ~C$44 million following the recent closing of a C$31 million private placement, in which Discovery Silver acquired a 9.9% interest.
- ~240 million shares outstanding
- Minimal warrant overhang (0.6M @ an average exercise price of $0.74)

In-Situ Value by Metal



In-Situ Value by Metal (spot)



*As of market close June 15th, 2026. Copper equivalent assumptions at spot include: US$6.30/lb copper, US$1.30/lb zinc, US$0.90/lb lead, US$4,400/oz gold, and US$70.00/oz silver.

Management Team

Jon Deluce CA, CPA

CEO & President

- Chartered Accountant with 10+ years of experience in mineral exploration and capital markets.
- Leads marketing, financing, and corporate development.
- Negotiated multiple option and joint venture partnerships, including with Kirkland Lake Gold and Barrick.
- Extensive network of high-net-worth investors, brokers, and institutions.

Dave Bernier

COO

- 30+ years of mine development and operational leadership across Canada
- Former Chief Operating Officer of Foran Mining Corp., bringing the McIlvenna Bay Project to construction
- Extensive experience integrating Indigenous engagement, regulatory approvals, engineering.
- Former Canadian Country Manager for Pan American Silver

Laurent Eustache Geo, MSc, MBA

Executive Vice President

- 20+ years of progressive roles in the mining industry.
- Exploration geologist with successes in Abitibi and Nunavut.
- Held roles in Aurizon Mines and Agnico Eagle Mines.
- Former Portfolio Manager and Investment Advisor at SIDEX, focusing on mining exploration companies.

Louis Gariépy P.Eng.

Vice President, Exploration

- Mining exploration veteran with 30+ years of international experience.
- Former VP Exploration at O3 Mining, where his leadership contributed to a ~CAD$200M acquisition by Agnico Eagle
- Senior roles at Anglo American, IAMGOLD, and Compañía Minera Milpo.
- Began his career with Noranda Inc. in Québec.

Advisory Team

Shane Williams B.Eng

Strategic Advisor

- CEO & President of West Red Lake Gold.
- Former COO of Skeena Resources, advancing the Eskay Creek Gold project.
- 2013-2019: Vice President of Operations & Capital Projects at Eldorado Gold, led the Lamaque Gold project from PEA to commercial operation in 18 months.
- Managed the Skouries and Olympias projects in Greece (combined US$1B capex).

Eric Kallio P. Geo.

Strategic Advisor

- 40+ years of experience in the mining industry, focused on exploration, underground, and open-pit mine planning.
- Former Executive VP, Exploration Strategy & Growth at Agnico Eagle (2022-2023).
- Former SVP Exploration at Kirkland Lake Gold (2018-2022).

Victor Cantore

Strategic Advisor

- CEO, President, and Director of AMEX Exploration.
- Led AMEX Exploration's market cap growth from a few million to $400M.
- 30 years of capital markets experience, specializing in financings, mergers, and acquisitions.
- Board experience in multiple mining companies.

Chris Leavy

Strategic Advisor

- Senior roles at BlackRock and Oppenheimer Funds.
- Former Chief Investment Officer of Fundamental Equities (Americas) at BlackRock, overseeing $115B in equity assets.
- Member of BlackRock's Global Operating Committee.

Craig Parry

Strategic Advisor

- 20+ years of experience in the Resource Sector
- Lead Independent Director of Skeena Resources
- Co-founder & Chairman of Vizsla Silver
- Founder and former CEO of IsoEnergy and Co-founder and former director of NexGen Energy, two of the most successful uranium companies of the past decade.

Capital Structure

Ticker Symbol /Exchange	CSE: AMQ
Issued & Outstanding	240
Options	6.1
Broker Warrants	0
Restricted Share Units	2.7
Fully Diluted	248
Cash	C$44M

Discovery Silver	9.9%
Deluce Family Office	20.8%
High-Net-Worth & Strategic Shareholders	10.4%
SOQUEM Inc & Quebec Institutional Funds	7.9%
Institutions	25%
Public Float	26%

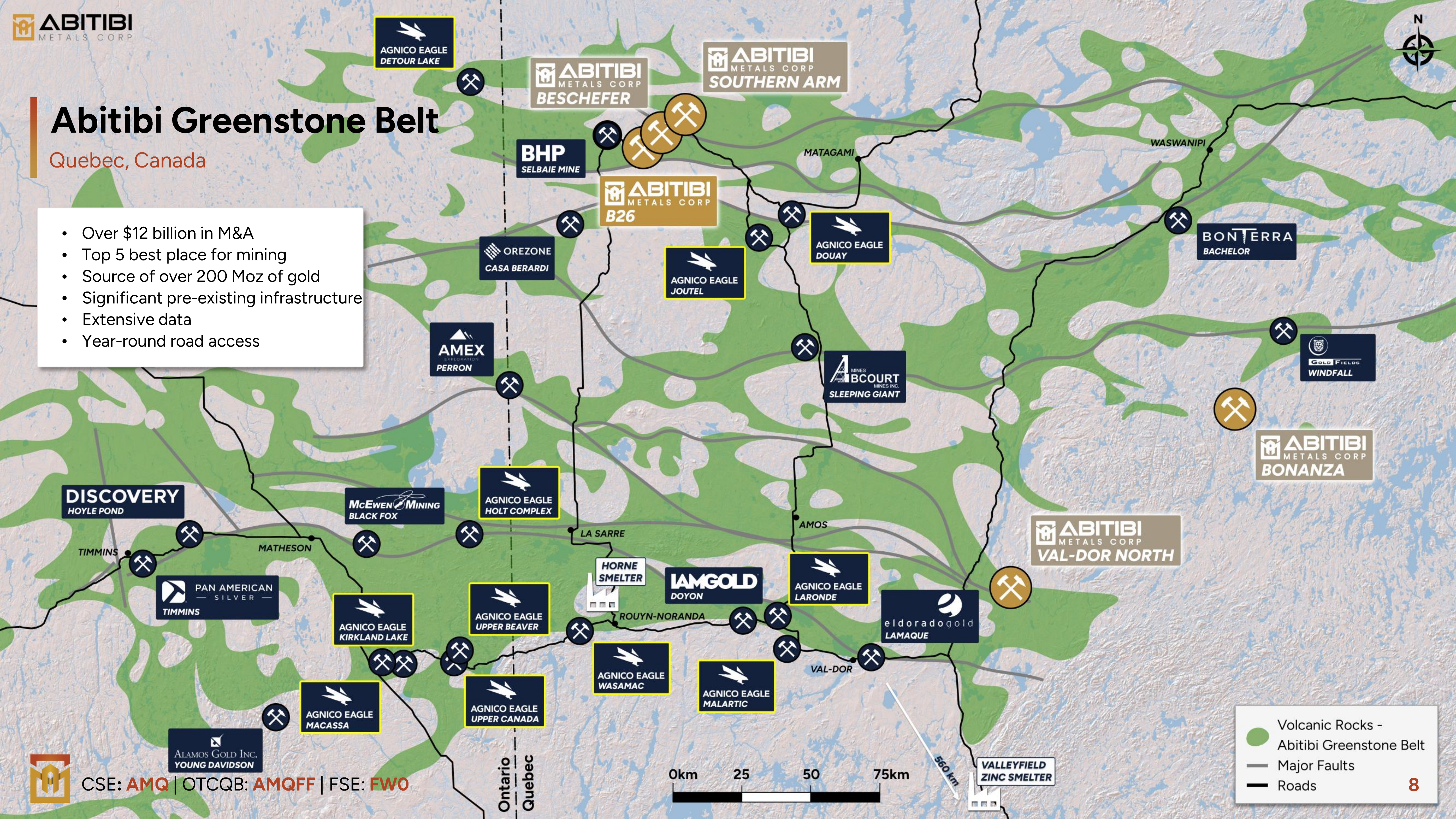
*As of market close June 15th, 2026.

Analyst Coverage	Rating:	Target Price:	Return to Target:
CAPITAL MARKETS HAYWOOD	Buy	C$1.50	108%

Abitibi Greenstone Belt

Quebec, Canada

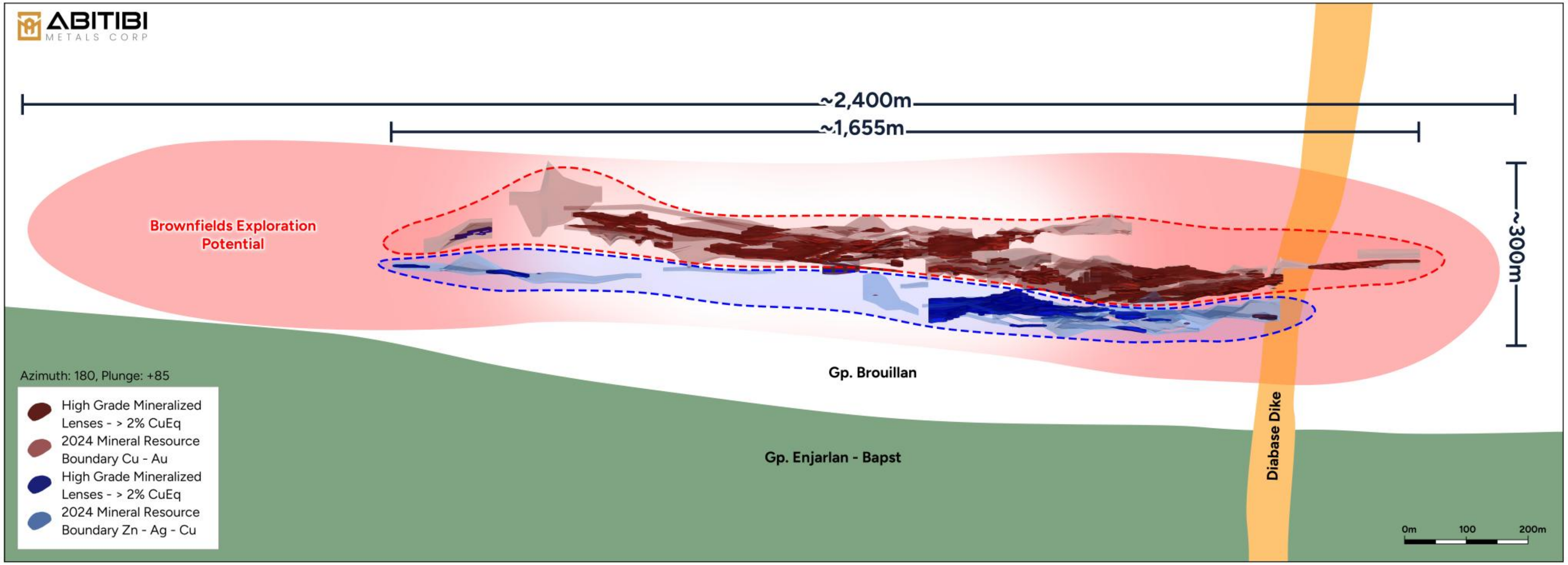
- Over $12 billion in M&A
- Top 5 best place for mining
- Source of over 200 Moz of gold
- Significant pre-existing infrastructure
- Extensive data
- Year-round road access

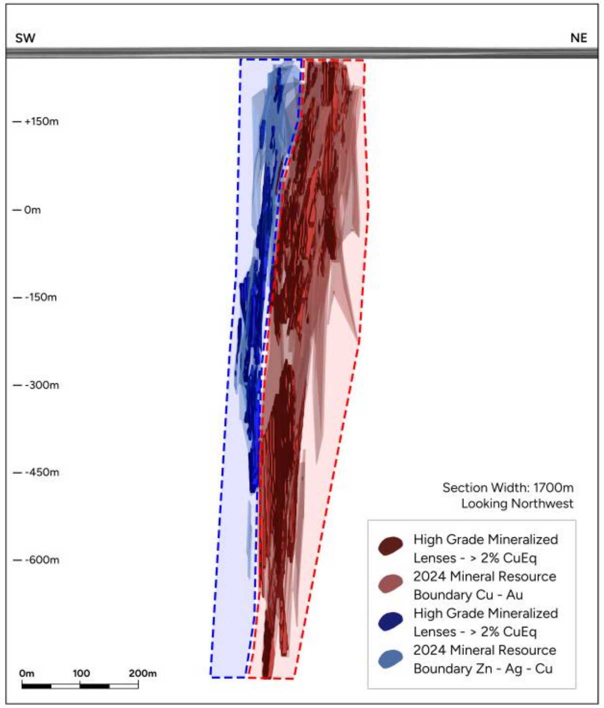


Geological Model

VMS Overprinted by an Orogenic Gold System

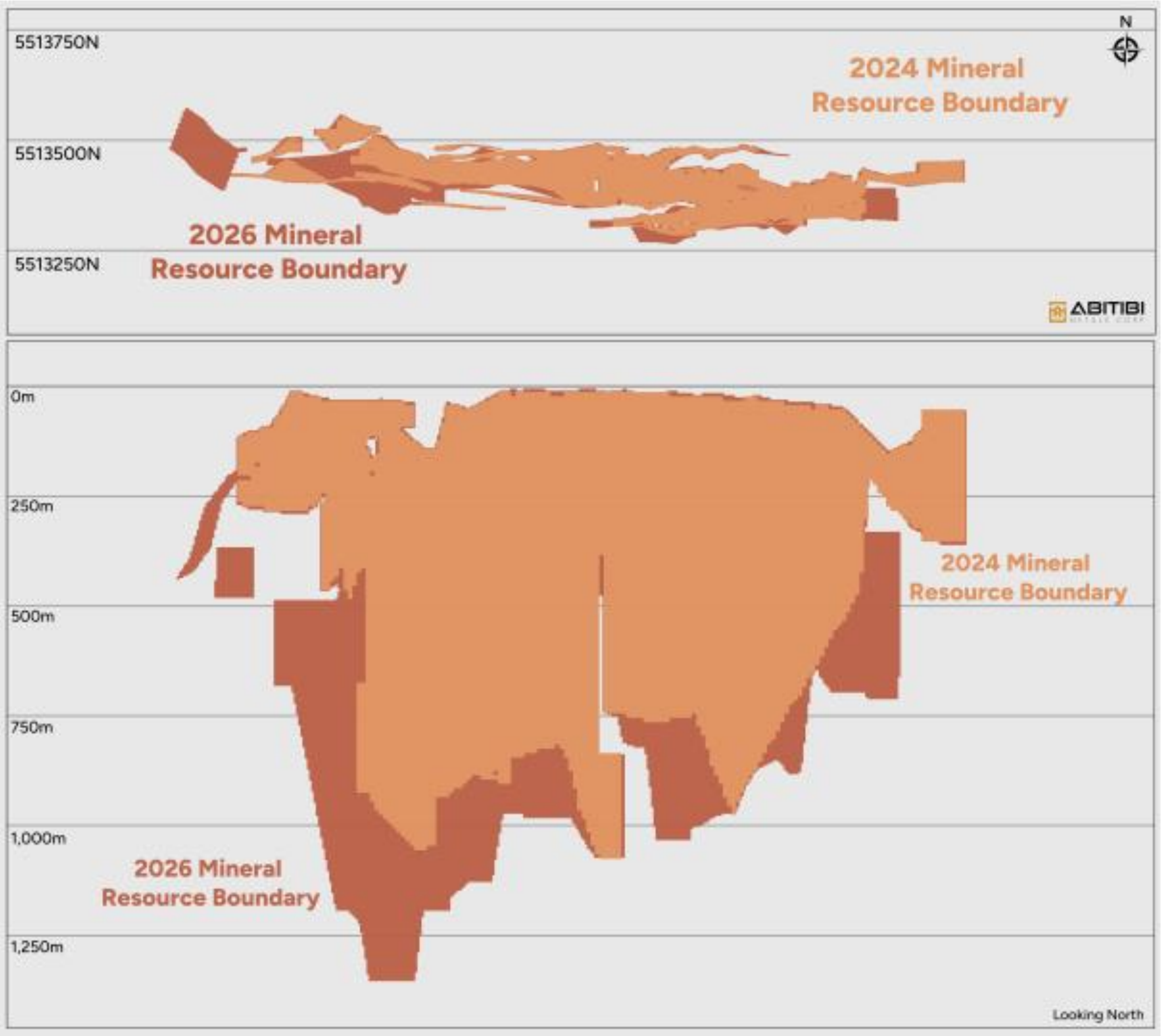
Significant mineralized footprint outlined to date with expansion open laterally and at depth





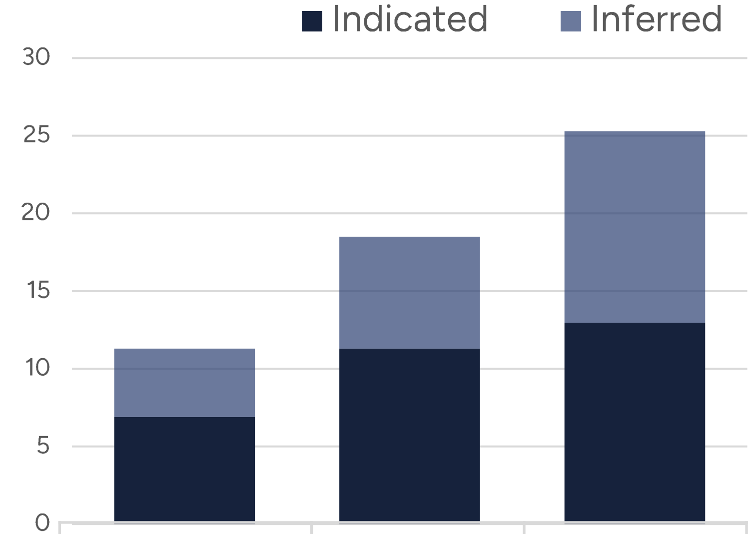
B26 Deposit Growth Profile

Resource Up Over 124% Since 2023



+6.7 Mt

added between 2024 & 2026 MREs



	2018		2024		2026	
	Mt	CuEq	Mt	CuEq	Mt	CuEq
Indicated	6.9	2.94%	11.3	2.13%	13.0	2.10%
Inferred	4.4	2.97%	7.2	2.21%	12.3	2.20%
Drill program number	Before AMQ		Phase 1		Phase 2 & 3	
Metres drilled (m)	123,787		13,873		42,980	
Number of holes	297		48		54	
Exploration budget Est. ($)	20,000,000		3,500,000		13,800,000	
Resource increase since 2023			124%			
Discovery cost (C¢/lb CuEq) *	0.029		0.025			
AMQ – In-situ Value (C$/lb CuEq)**	0.10					

*Copper equivalent assumptions at US$4.50/lb copper, US$1.35/lb zinc, US$0.85/lb lead, US$2,500/oz gold, and US$30.00/oz silver.
**Copper equivalent assumptions at spot are as of June 15th, 2026 include: US$6.30/lb copper, US$1.30/lb zinc, US$0.90/lb lead, US$4,400/oz gold, and US$70.00/oz silver.

B26 Deposit

2026 Mineral Resource Estimate - Base case @ 25.3 Mt

ZONE	Tonnage (Mt)	Classification	Cu (%)	Zn (%)	Au (g/t)	Ag (g/t)	Pb (%)	Cu Eq. (%)	Au Eq. (g/t)
Feeder Cu	9.29	Indicated	1.60	0.09	0.58	5.9	0.00	2.10	2.83
	11.82	Inferred	1.67	0.04	0.70	5.0	0.00	2.23	3.00
Horizon Zn	3.27	Indicated	0.19	4.02	0.08	92.5	0.16	2.10	2.83
	0.34	Inferred	0.10	3.24	0.32	43.1	0.10	1.60	2.16
Remob Ag-Zn	0.40	Indicated	0.01	2.55	0.05	101.5	0.19	1.54	2.07
	0.18	Inferred	0.01	2.14	0.01	153.1	0.19	1.75	2.36
TOTAL	**12.96**	**Indicated**	**1.19**	**1.16**	**0.44**	**30.8**	**0.05**	**2.08**	**2.81**
	12.34	**Inferred**	**1.60**	**0.16**	**0.68**	**8.1**	**0.01**	**2.20**	**2.97**

Cut off grades	Tonnage (Mt)	Classification	Cu Eq. (%)
Base Case -20%	15.73	Indicated	1.88
	14.50	Inferred	2.01
Base Case	**12.96**	**Indicated**	**2.08**
	12.34	**Inferred**	**2.20**
Base Case +20%	10.80	Indicated	2.27
	10.09	Inferred	2.44

30.3 Mt

Combined
Indicated + Inferred
at –20% cut-off grade

Contained Metal Growth

+40% Contained Copper

+22% Contained Gold

+21% Contained Silver

+9% Contained Zinc

Conversative Metals Prices

Cu	Zn	Au	Ag
4.5 $/lb	**1.35** $/lb	**2,500** $/oz	**30** $/oz

At Spot Pricing*

Indicated CuEq	Inferred CuEq
2.4%	**2.5**%

(1) The cut-off grade used underground is an in-situ value of 100 US$/t (after processing recovery, equivalent to 1.03% Cu, or 3.50% Zn, or 1.38 g/t Au or 143.9 g/t Ag). (2) The copper equivalent, and gold equivalent values are presented for comparison purposes. (3) The mineral resources were estimated in compliance with Canadian Institute of Mining, Metallurgy and Petroleum standards. These mineral resources were reported in accordance with the NI 43-101 standards. (4) Mineral resources do not constitute mineral reserves because they have not demonstrated economic viability. (5) Inferred resources are exclusive of indicated resources. (6) The effective date of these mineral resources is January 1, 2026. (7) The resources are estimated with a cut-off on the combined value of a tonne of resource. (8) The in-situ value of the resources as well as the Cu, and Au equivalents are calculated with recoveries of Cu: 98.3 %, Zn: 96.1 %, Au: 90 %, Ag: 72.1 % and Pb: 44 % and prices of Cu: 9,922 $/t (4.5 $/lb), Zn: 2,976 $/t (1.35 $/lb), Au: 2,500 $/oz, Ag: 30 $/oz and Pb: 0.85 $/lb. (9) All resources are presented in-situ and undiluted. (10) All $ values are in US$ unless specifically noted. (11) All figures are rounded to reflect the relative accuracy of the estimate. Numbers may not add due to rounding.

**Copper equivalent assumptions at spot commodity prices are as of June 15, 2026: US$6.30/lb copper, US$1.30/lb zinc, US$0.90/lb lead, US$4,400/oz gold, and US$70.00/oz silver.*

B26

High-Grade DDH Intercepts Distribution per Vertical Metres

Depth Range 0 - 400m

Hole ID	Length (m)	CuEq (%) 2025	Cu (%)	Au (g/t)	Ag (g/t)	Zn (%)
1274-14-152	**11.5**	**9.65**	**3.71**	**7.90**	10.18	0.03
1274-14-208	**12.0**	**7.63**	**5.58**	2.66	8.92	0.03
1274-13-110	**8.0**	**7.50**	2.04	**7.31**	4.46	0.01
1274-24-294	**36.3**	**4.10**	2.97	1.45	5.85	0.04
1274-13-117	**89.5**	**2.26**	1.84	0.48	5.34	0.08

Depth Range 400 - 800m

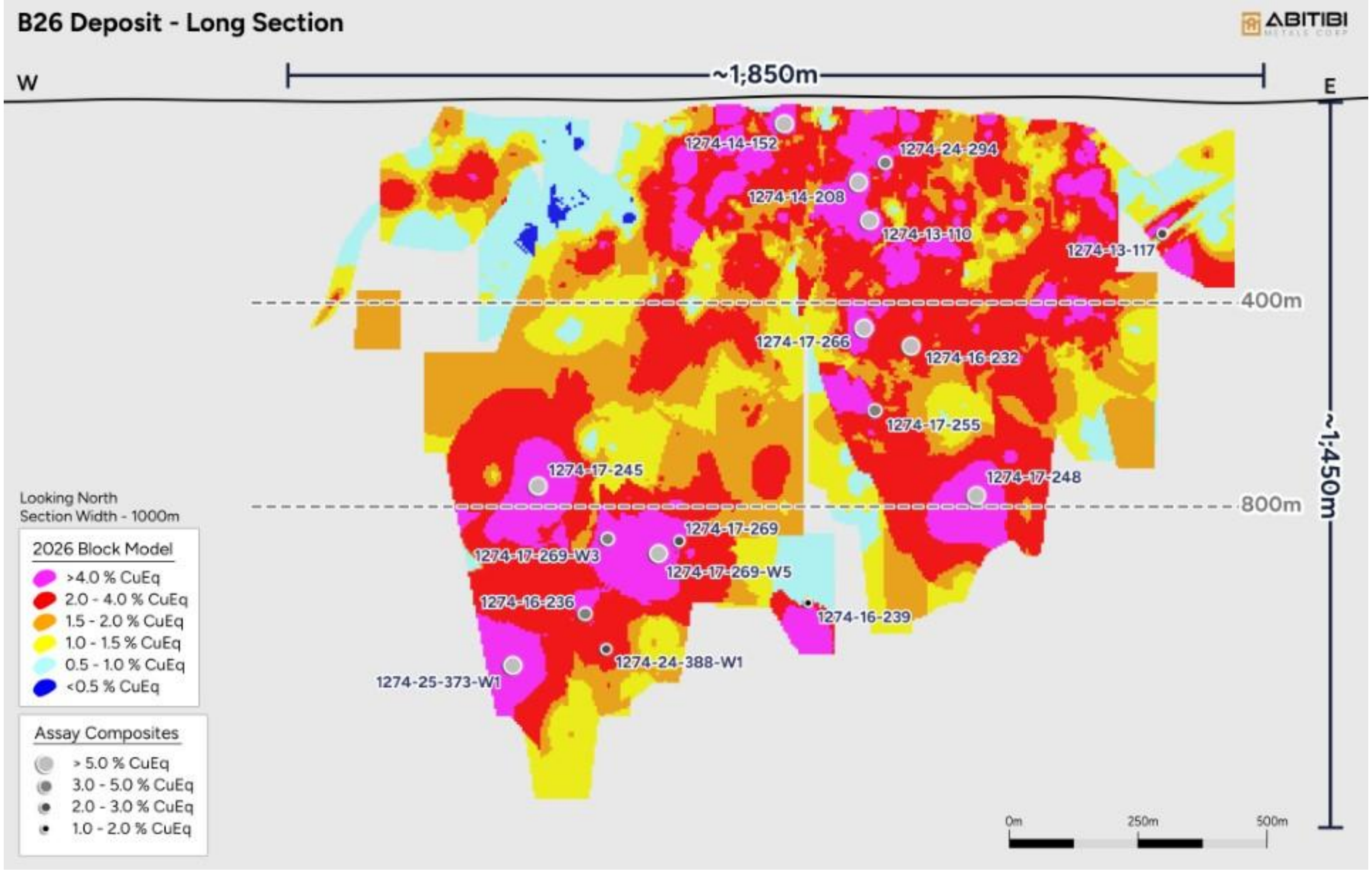
Hole ID	Length (m)	CuEq (%) 2025	Cu (%)	Au (g/t)	Ag (g/t)	Zn (%)
1274-17-245	**5.9**	**7.83**	3.72	**5.46**	7.89	0.01
1274-17-266	**7.8**	**7.72**	0.70	0.04	**526.3**	10.84
1274-17-248	**4.5**	**6.32**	**5.75**	0.56	19.39	0.03
1274-16-232	**8.0**	**5.32**	0.01	0.54	**634.9**	1.31
1274-17-255	**7.0**	**4.15**	3.12	1.28	11.38	0.01

Depth Range >800m

Hole ID	Length (m)	CuEq (%) 2025	Cu (%)	Au (g/t)	Ag (g/t)	Zn (%)
1274-17-269W5	**6.3**	**17.91**	**13.48**	**5.15**	20.18	0.06
1274-25-373W1	**8.0**	**5.23**	**4.00**	1.60	5.40	0.00
1274-17-269W3	**21.1**	**4.46**	3.50	1.10	4.50	0.00
1274-16-236	**6.0**	**3.22**	2.50	0.90	4.00	0.00
1274-17-269	**3.0**	**2.91**	0.00	0.00	**395.0**	0.30
1274-24-338W1	**18.1**	**2.35**	2.00	0.40	4.10	0.00

B26

High-Grade Distribution DDH within B26 Deposit



B26

Phase 3 drill results: 4.46% CuEq over 21.1 metres in hole – 269W3

B26

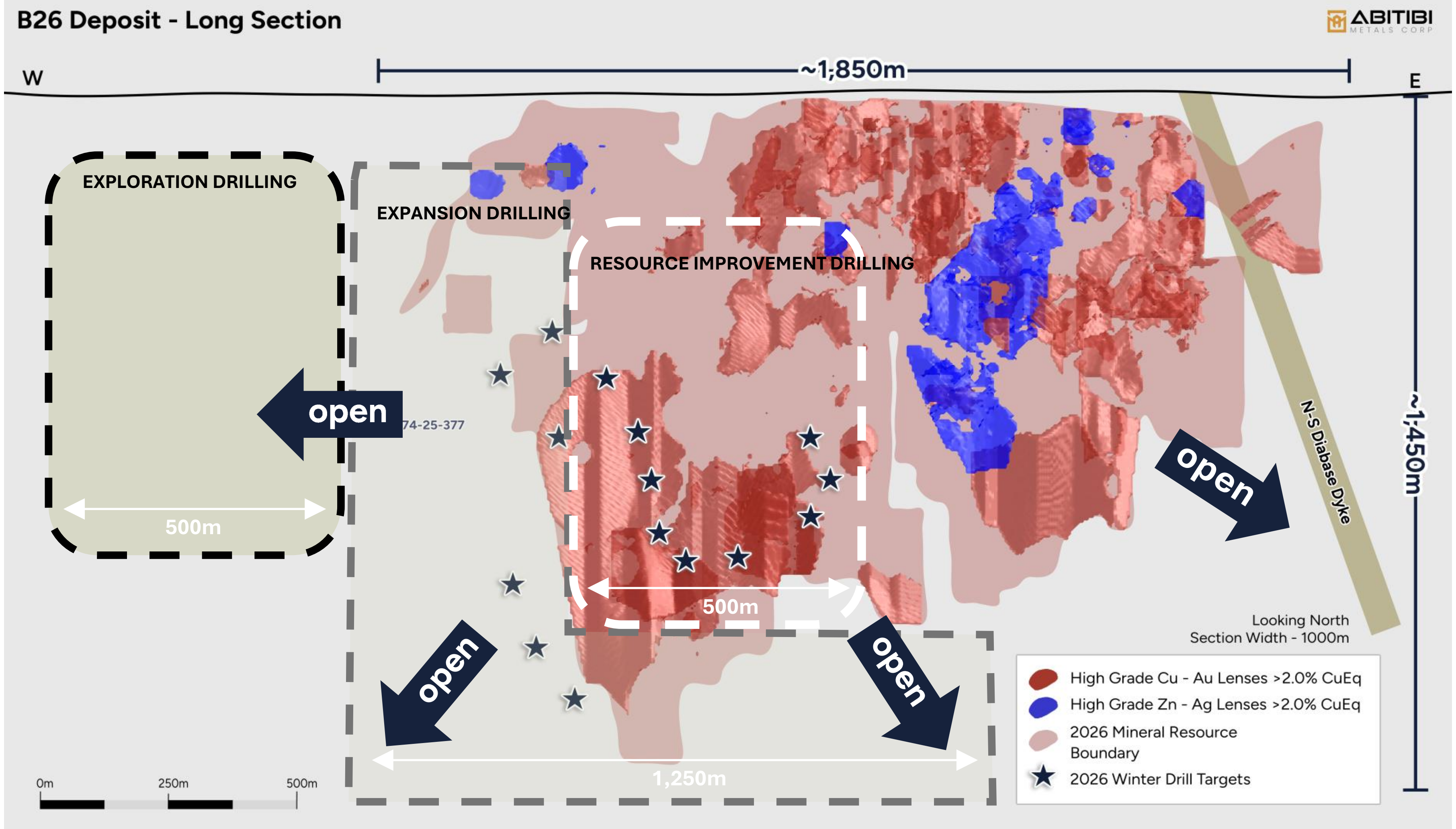
2026 Winter Targets & Drilling Strategy to Increase Resources

2026 Fully Funded Drill Program 40,000m

Geological Model & Resource Update

Metallurgical & Geotechnical Testing

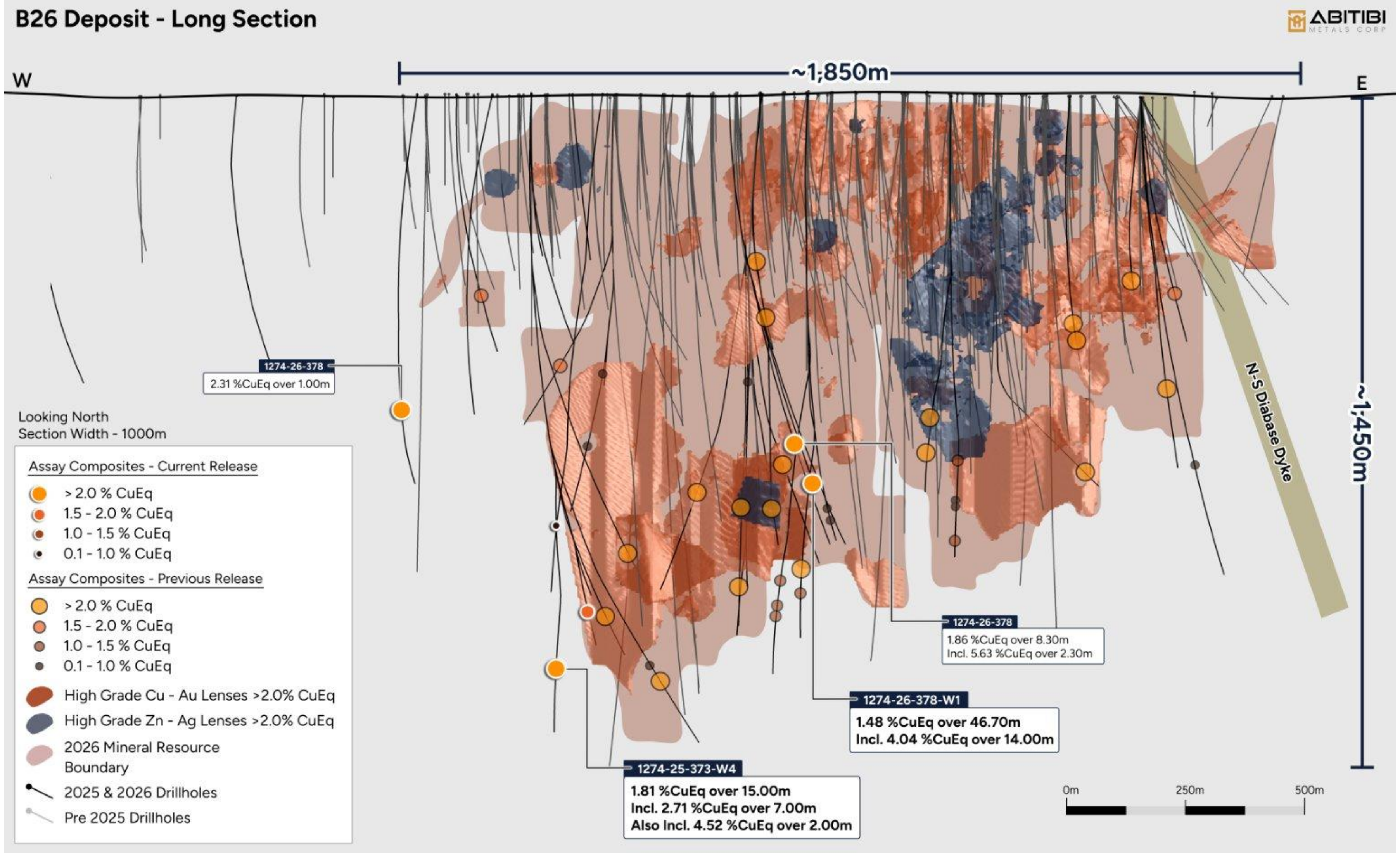
Regional Drilling



Technical Steps	Resource Growth 01	Scoping Monitoring 02	Mine optimisation 03	Met & Geotec tests 04	Geochem 05	Hydrogeology 06

B26 Exploration Success in 2026

Up to 150-250m Step-out



2026 Growth Plan

Regional Expansion Potential

Proven Mining District

VMS Occurs in Clusters

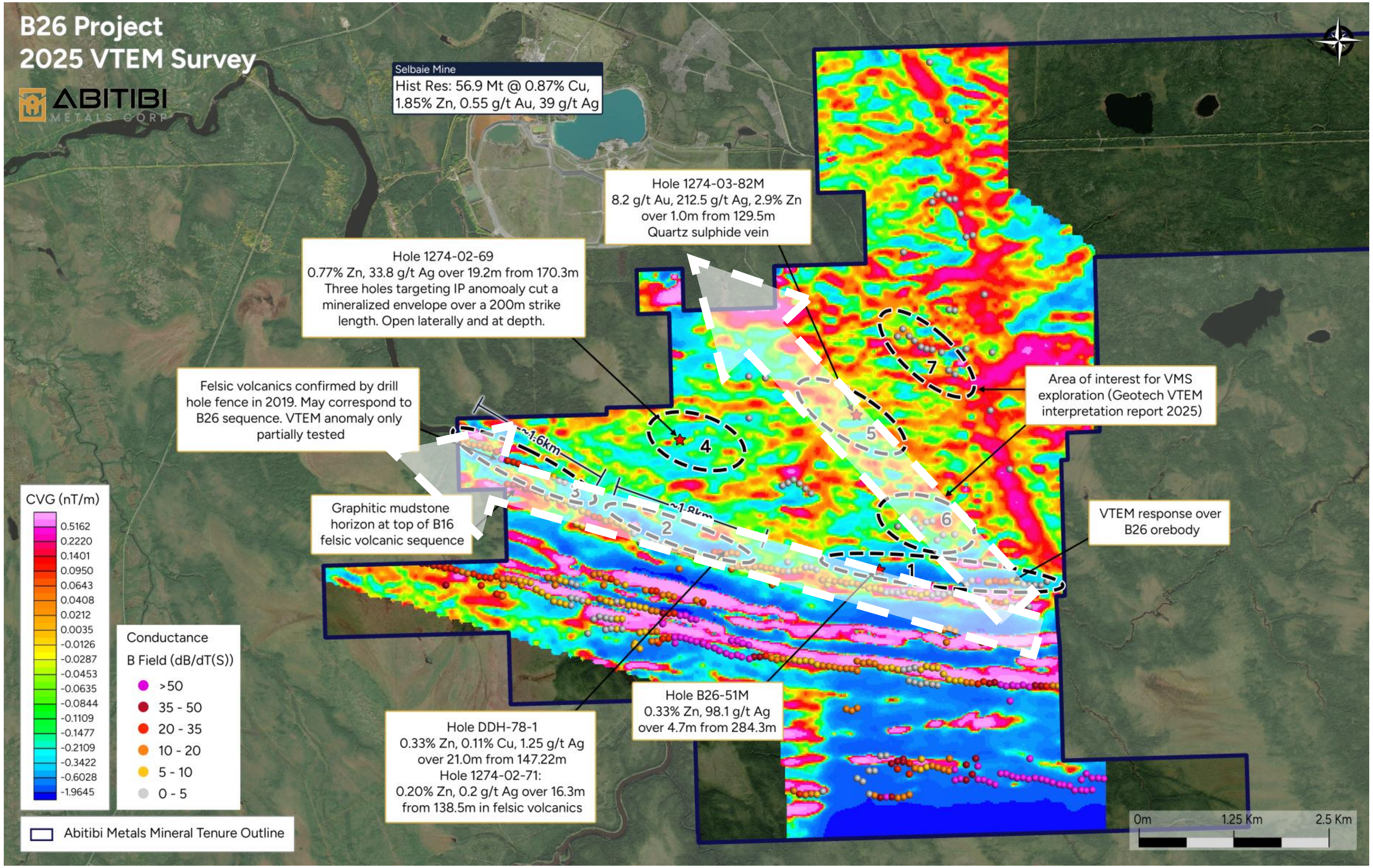
First Regional Exploration Program *

4-5 km Drilling Budget
5 to 6 High Priority Targets

East-West Trend
8.3 km of limited past Exploration

North-West Trend
8.3 km of limited past Exploration

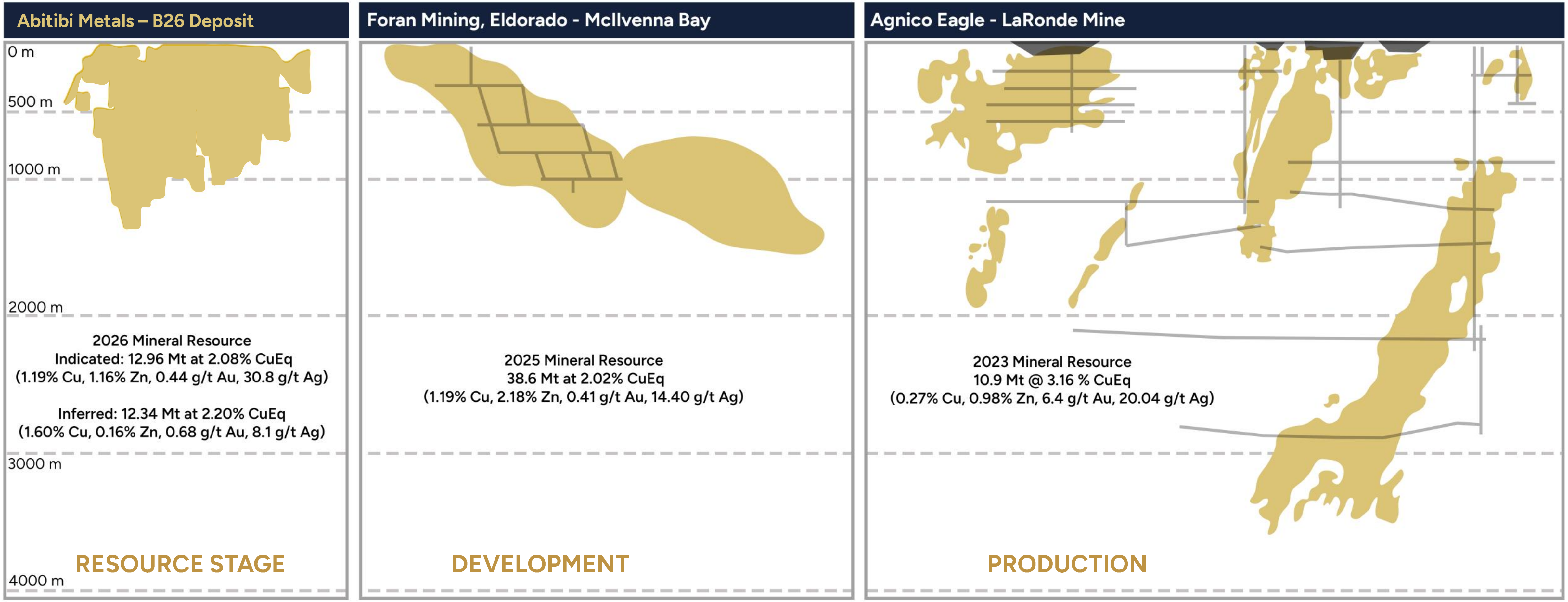
Gravilog & VTEM Targeting



B26

Compares Favorably To World-class Assets

Relative to other Base and Precious Metals Deposits B26 Exhibits High Potential for Resource Growth at Depth



North American Base Metal Developers

Valuation Upside Through De-Risking

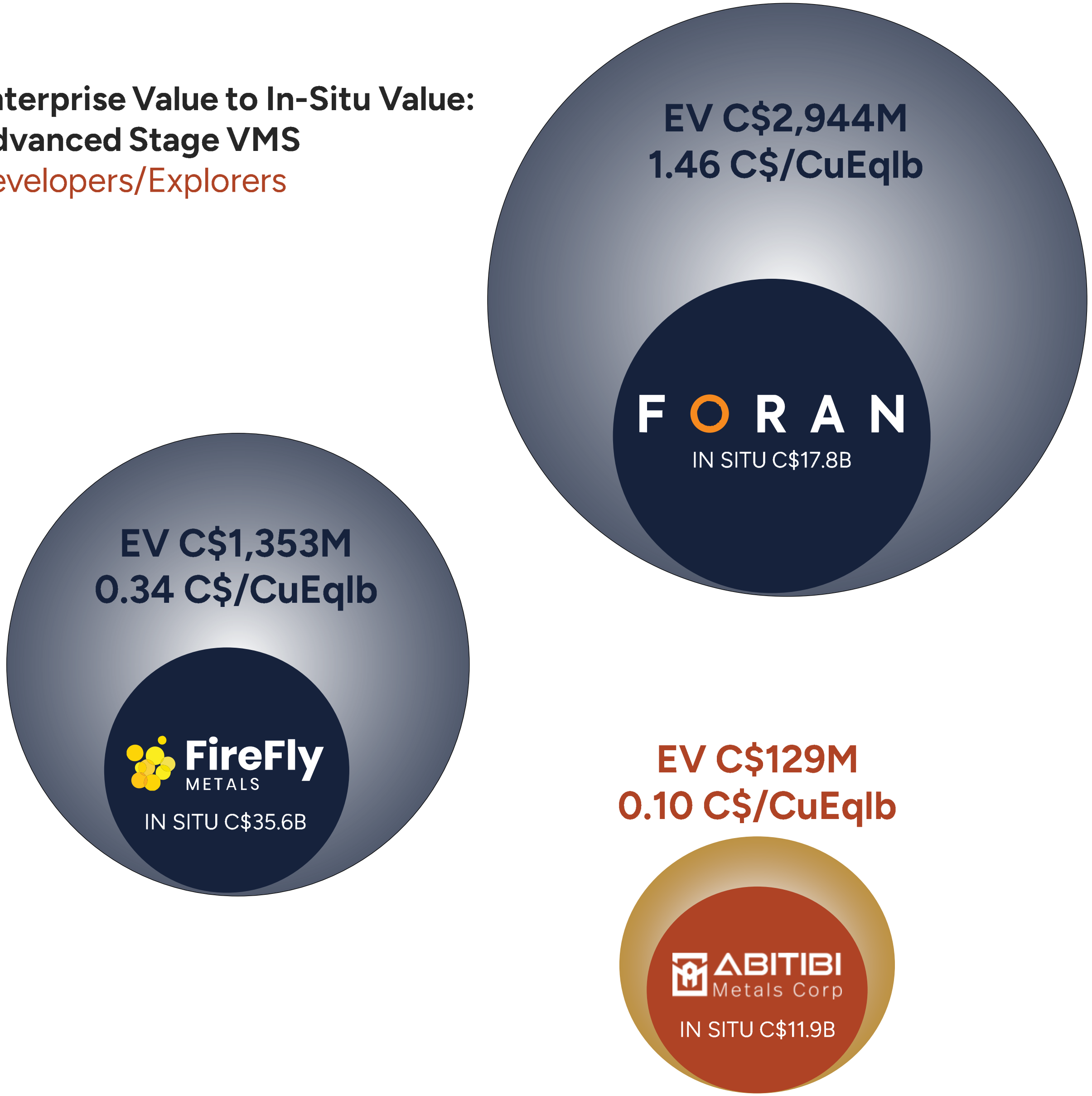
Operator	Foran Mining	FireFly Metals	Abitibi Metals
Project Name	McIlvenna Bay	Green Bay Copper Gold	B26
Enterprise Value (C$M)	2,944	1,353	129
M&I&I Resource In-situ Value (C$M)	17,767	35,582	11,885
EV / In-Situ	17%	4%	1.1%
Stage	Development	Development	Exploration
Contained CuEq M&I&I (Mlbs)	2,014	4,034	1,347
Market Cap (C$M)	3,122	1,576	173
CuEq Grade (%)	2.1%	2.3%	2.4%
M&I&I Tonnage (Mt)	43.1	79.7	25.3

All market prices for Foran Mining (TSX: FOM) are calculated as of market close April 15th, 2026, when FOM closed its last full trading session before delisting. All other market prices are calculated as of market close June 15th, 2026.

Copper equivalent assumptions at spot as of June 15th include: US$6.30/lb copper, US$1.30/lb zinc, US$0.90/lb lead, US$4,400/oz gold, and US$70/oz silver, and are calculated pre-recovery.

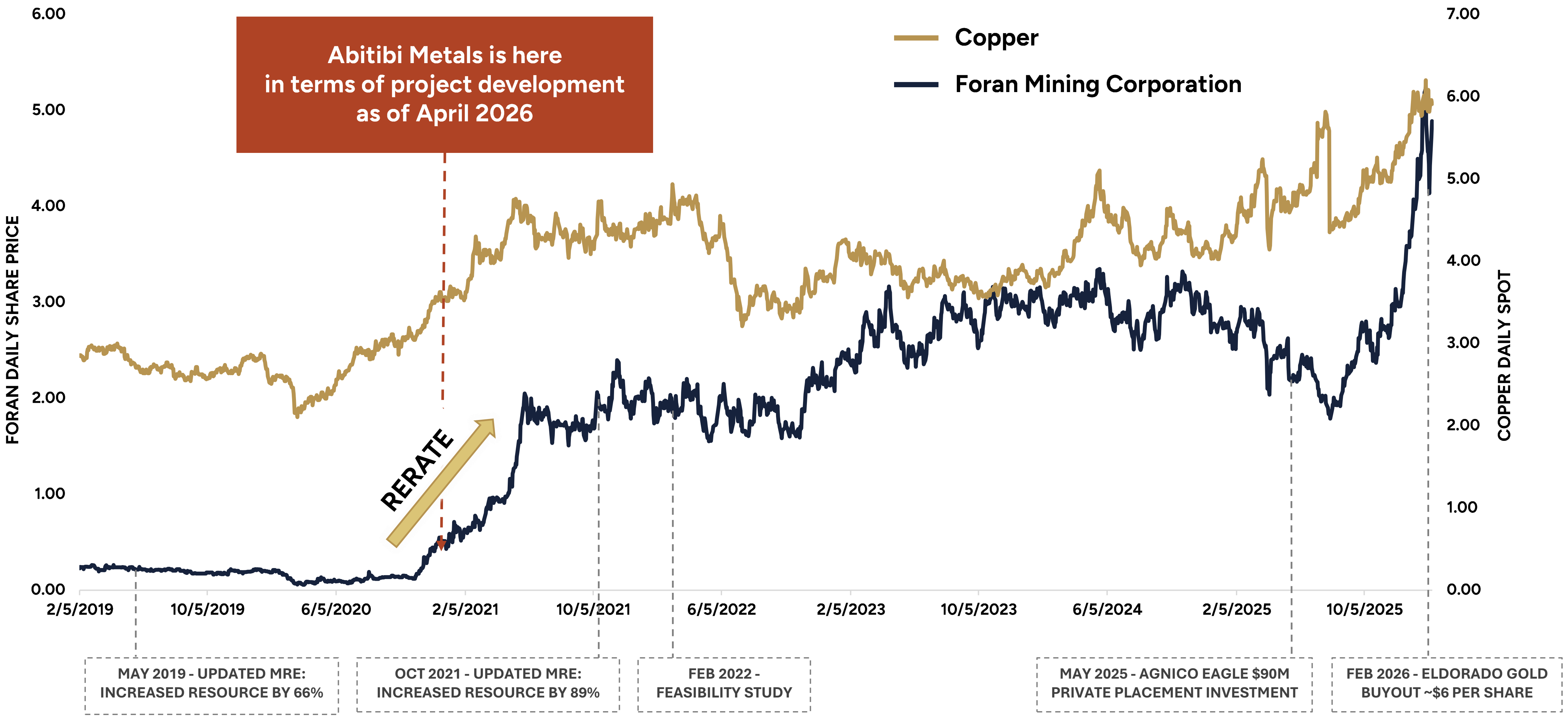
Contained Metal only includes Measured, Indicated and Inferred categories and In-situ value is calculated using US$6.30/lb copper and a C$/US$ FX rate of 1.40.

Enterprise Value to In-Situ Value: Advanced Stage VMS
Developers/Explorers



Foran Mining

A Proxy for Abitibi Metals Growth Profile



ABITIBI METALS SECURES 100% OWNERSHIP OF B26 DEPOSIT

District Scale Consolidation in Selbaie Mining Camp

Full Project Consolidation

- 100% ownership of flagship B26 Polymetallic Deposit
- Eliminates JV complexity and joint decision-making
- Deposit remains open laterally and at depth

Capital-Disciplined Structure

- Initial C$7M consideration (C$5M cash + C$2M shares)
- Milestone payments at Feasibility & Construction stages
- Preserves near-term capital flexibility

Clean Royalty and Benefits

- SOQUEM retains simple 1% NSR royalty
- Full exposure to future resource growth & economics
- Simplified governance, financing, and development control

District-Scale Pathway

- 10-year ROFR on adjacent Wagosic & Carheil properties
- Positions Abitibi as the logical Selbaie Camp consolidator
- Joint technical committee established for collaboration

Transaction Highlights:

SOQUEM

Payment Stage	Cash	Shares	Total
Closing (within 90 days)	C$5M	C$2M	C$7M
Feasibility Study (< 3 yrs)	C$3M	C$3M	C$6M
Construction Decision (< 5 yrs)	C$3M	C$3M	C$6M
Total	C$11M	C$8M	C$19M

*Abitibi Metals Corp. Press Release via Newsfile / Nasdaq, June 11, 2026https://www.nasdaq.com/press-release/abitibi-metals-secures-100-ownership-b26-deposit-and-establishes-district-scale

AMQ

Market Environment and Transaction-Driven Value Creation

A historic wave of mining consolidation is reshaping Canada and Quebec, VMS deposits in the M&A spotlight.

Momentum Shift

In 2025, Canadian mining M&A surged 220% year-over-year to C$62.1 billion, led by large-scale copper, gold, and critical metals transactions

2026
$3.8 Billion | Copper/Gold VMS
eldorado gold, FORAN

2025
$9 Billion | Precious Metals
COEUR MINING, newgold

Ongoing
$53 Billion | Critical Metals
AngloAmerican, Teck

Quebec Spotlight

Quebec is attracting outsized M&A interest as buyers prioritize high-grade deposits, existing infrastructure, and a stable, "top-tier" mining jurisdiction.

2025- 2026
$780 Million FRESNILLO, PROBE GOLD

2025
$375 Million IAMGOLD, NORTHERN SUPERIOR RESOURCES

2024
$204 Million AGNICO EAGLE, O3 Mining

2024
$1.9 Billion OSISKO MINING

Next Stage

Abitibi Metals stands out among Quebec's next generation of acquisition targets, anchored by its high-grade B26 copper-gold project in the prolific Abitibi Greenstone Belt.

ABITIBI Metals Corp

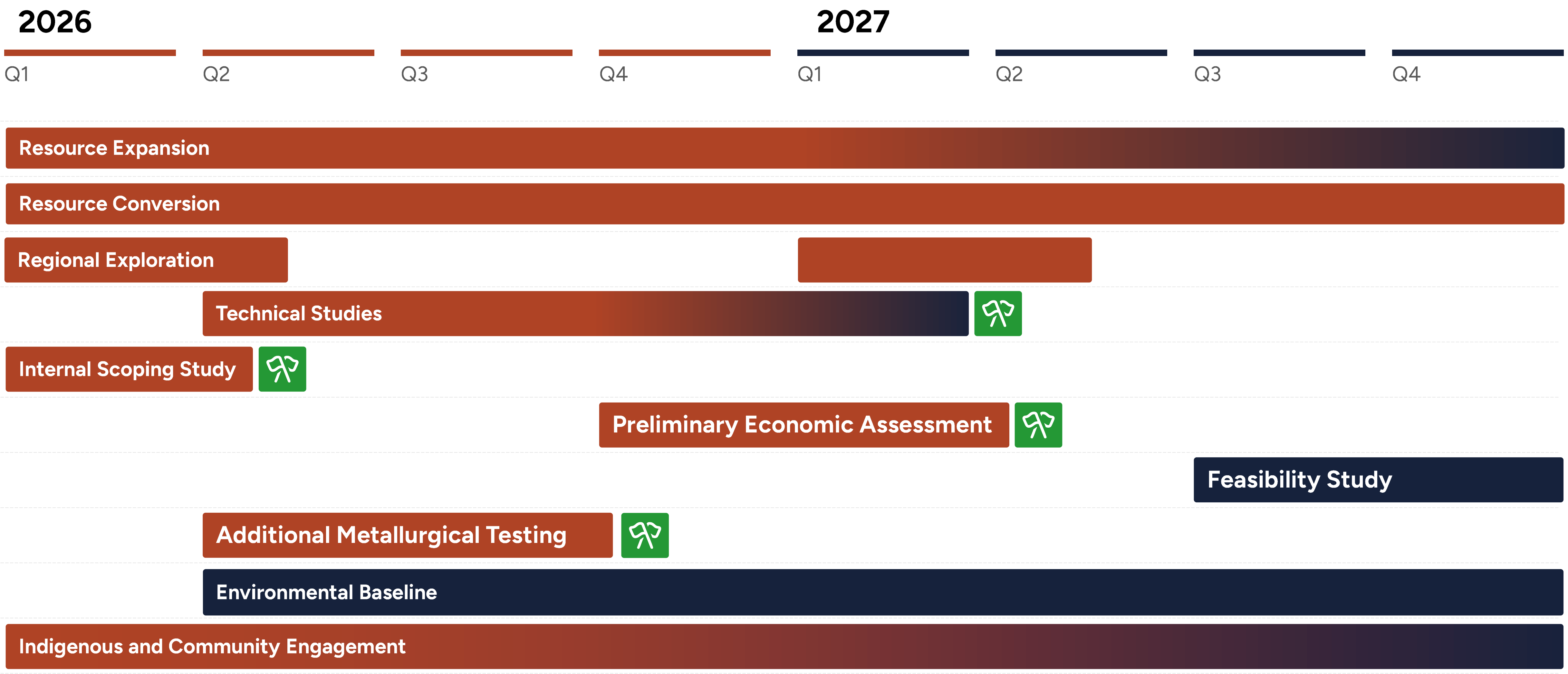
B26 shares the same high-grade, copper-dominant VMS profile that made Foran's McIlvenna Bay a C$3.8B acquisition target

The Abitibi Greenstone Belt is ideal for a hub-and-spoke model, offering future feed to existing and planned mills within a proven mining camp

The deposit's stacked, kilometre-scale multi-metal copper-gold-zinc profile provide scale, optionality, and leverage to the very metals driving current M&A

B26

Project Development Timeline – Fully Funded



B26

Project Development Timeline

01
B26 Project Agreement

02
Confirmed Potential for Growth

03
Efficient & Optimized Execution

04
Enhance the Deposit Model

05
Drilling Expansion & Focused on Resource Growth

06
Preliminary Economic Assessment

07
Position B26 as a High-Value Development/ Acquisition Target

Nov. 2023 — **Dec. 2026**

- ✓ Optioned the B26 Deposit to SOQUEM
- ✓ Raised $44 M in four private placements
- ✓ Phase 1 to 3 drill program completed 52,000m
- ✓ Strengthened Leadership & Technical Team

- ✓ New Resource update with 124% Increase since option
- ✓ Private placement for an additional ~C$31M, through which Discovery Silver will acquired a 9.9% stake in the Company
- ✓ Secured 100% ownership of the flagship B26 Polymetallic Deposit through a definitive agreement to acquire SOQUEM's remaining 20% interest, announced June 11, 2026.

1. Financed for 80,000m of drilling across 2026 – 2027
2. Phase 4 drill program is currently underway
3. First Regional Exploration program planned for the winter

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